

“**MEDIASET ESPAÑA COMUNICACIÓN, S.A.**” (the “**Company**” or “**Mediaset España**”), for the purposes contemplated in article 227 of the consolidated text of the Spanish Securities Market Act approved by Royal Legislative Decree 4/2015 of 23 October and developing legislation, announces the following

OTHER RELEVANT INFORMATION

In relation to the communication published on 17 April 2020 (other relevant information with registration no.1609), it is hereby informed that the number of shares of Mediaset España whose holders have revoked the withdrawal right exercised on the occasion of the merger of Mediaset España and Mediaset S.p.A. with and into Mediaset Investment N.V. (the “**Merger**”) amounts to a total of 3,054,848 shares, which as of yesterday are no longer blocked, and are freely disposable by their holders.

It is hereby reminded that the number of shares in respect of which the withdrawal right was exercised was 39,025,777 shares (other relevant information notice of 15 October 2019, registration no. 282,597), which after the first revocation period were reduced to 35,230,514 shares (other relevant information notice of 5 March 2020, registration no. 767); and that after the second revocation period, the shares to which its holders retain the right to receive the price of the withdrawal right exercise (6.5444 euros per share) have been reduced to 32,175,666 shares.

Madrid, 5 May 2020

Mario Rodríguez Valderas
Secretario of the Board of Directors