

“**MEDIASET ESPAÑA COMUNICACIÓN, S.A.**”, for the purposes contemplated in article 227 of the consolidated text of the Spanish Securities Market Act approved by Royal Legislative Decree 4/2015 of 23 October and developing legislation, announces the following

OTHER RELEVANT INFORMATION

By ruling dated 14 February 2020, notified today, Section 28 of the Madrid Provincial Court has dismissed the appeal filed by Mediaset España Comunicación, S.A. (“**Mediaset España**”) against the ruling dated 11 October 2019 (the “**Ruling**”) whereby the Madrid Commercial Court No. 2 resolved, at the request of Vivendi, S.A., the precautionary suspension of the resolutions passed by the extraordinary general shareholders meeting of Mediaset España, held on 4 September 2019, regarding the merger of Mediaset España and Mediaset S.p.A. with and into Mediaset Investment N.V. (“**MFE**”).

It should be highlighted that, in light of the Ruling and on the basis thereof and of the suggestions made by the Court of Milan, the Boards of Directors of Mediaset and Mediaset España resolved to call the respective Extraordinary General Shareholders Meetings to approve certain amendments to the Merger resolutions, in particular in relation to the articles of association of MFE.

The Extraordinary General Shareholders Meeting of Mediaset was held on 10 January 2020 and approved the proposed resolution (the “regularization resolution”). In view of the regularization resolution, the Court of Milan dismissed the request for suspension of the resolution by way of interim relief filed by Vivendi, as disclosed by means of the regulatory announcement dated 4 February 2020 (registry no. 286,435).

The Extraordinary General Shareholders Meeting of Mediaset España held on 5 February 2020 approved an equivalent regularization resolution, with a view to, on the basis thereof, request the lifting of the suspension of the Merger resolution; this initiative in practice is not affected by the resolution notified today by the Madrid Provincial Court.

Madrid, 17 February 2020

Mario Rodríguez Valderas
Secretary of the Board of Directors