

“MEDIASET ESPAÑA COMUNICACION, S.A.”, for the purposes contemplated in article 227 of the consolidated text of the Spanish Securities Market Act approved by Royal Legislative Decree 4/2015 of 23 October and developing legislation, announces the following

RELEVANT INFORMATION

Further to the relevant fact dated 5 September 2019 (official register number 281.465) regarding the corporate resolutions adopted by the extraordinary general meeting of MEDIASET ESPAÑA COMUNICACIÓN, S.A. held on 4 September 2019, in relation to the cross-border merger of this company with Mediaset S.p.A and Mediaset Investment N.V., it is reported that VIVENDI has brought a court proceeding in Spain challenging the above corporate resolutions, which first hearing will take place on 2 October 2019.

Moreover, VIVENDI has brought, in parallel, a court proceeding in The Netherlands asking the Judge, inter alia, to prohibit Mediaset Investment N.V. to introduce in its articles of association the provisions of Articles 13 (Certain Provisions concerning Special Voting Shares), 42 (Shareholders Obligations) and/or 43 (Mandatory bid requirement) of the articles of association provided for by the merger plan. The hearing has been scheduled for October 16, 2019.

Madrid, 23 September 2019

Mario Rodríguez Valderas
Secretary of the Board of Directors